



Agenda

Lewes Public Library – Finance Committee
September 29, 2020, 2:00 PM via Zoom
(link: <https://us02web.zoom.us/j/88003083088>)

- 2:00 Opening Remarks: Hugh Leahy, President
- 2:05 Brief Review of Handout Materials: Russ Notar, Treasurer
- 2:10 Current Investment Analysis: Jon Lokken, Principle – Lokken Investment Group, LLC
- 2:30 Review and Update 5 Year Funding Plan: Lea Rosell, Library Director
- 2:45 Legacy Society Overview: Gavin Braithwaite, Chair – Legacy Society Committee
- 3:00 Questions and Comments: All

Note to Finance Committee Members: As a result of several on-going discussions among Committee Members, the following future quarterly meeting schedule is recommended. The second Tuesday of each month, as follows: February 9, 2021; May 11, 2021; August 10, 2021; and November 9, 2021.